	in Features Of Regulatory Capital Instruments				
(\$ m	illions except as noted)	Common Shares	Preferred Shares Class B	Preferred Shares Class B	Preferred Shares Class B
			Series 13	Series 14	Series 15
1	Issuer	Bank of Montreal	Bank of Montreal	Bank of Montreal	Bank of Montreal
·		Bank of Montroal	Barik of Montour	Barik of Montola	Barik of Montour
		0636711016	000074040	000074440	000074700
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	0636711016	063671812	063671143	063671796
3	Governing law(s) of the instrument	Canadian Federal and applicable Provincial laws	Canadian Federal and applicable Provincial laws	Canadian Federal and applicable Provincial laws	Canadian Federal and applicable Provincial laws
			applicable Flovincial laws	applicable Frovincial laws	applicable Flovincial laws
4	Regulatory treatment Transitional Basel III rules	Common Equity Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
5	Post-transitional Basel III rules Eligible at solo/group/group&solo	Eligible	Ineligible Group and Solo	Ineligible Group and Solo	Ineligible Group and Solo
	Instrument type (types to be specified by each jurisdiction)	Group and Solo Common Shares	Preferred Shares	Preferred Shares	Preferred Shares
8	Amount recognised in regulatory capital (Currency in mil, as of most recent	12,071	350	250	250
	reporting date)	,			
	Par value of instrument Accounting classification	N/A Shareholders' Equity	350 Shareholders' Equity	250 Shareholders' Equity	250 Shareholders' Equity
	Original date of issuance	Various	17-Jan-07		
	Perpetual or dated Original maturity date	Perpetual No Maturity	Perpetual No Maturity	Perpetual No Maturity	Perpetual No Maturity
10		No matanty	No Maturity	No Maturity	No Maturity
	Issuer call subject to prior supervisory approval	N/A	Yes Redemoble et a promium	Yes Redemoble et a promium	Yes Redemoble et a promium
15	Optional call date, contingent call dates and redemption amount	N/A	Redemable at a premium from 25-Feb-12 to 24-Feb-	Redemable at a premium from 25-Nov-12 to 24-Nov-	Redemable at a premium from 25-May-13 to 24-May
			16. On or after 25-Feb-	16. On or after 25-Nov-	17. On or after 25-May- 2017 redemable at Par.
			2016 redemable at Par. No contingent call dates.	2016 redemable at Par. No contingent call dates.	2017 redemable at Par. No contingent call dates.
			-	-	
16	Subsequent call dates, if applicable Coupons / dividends	Dividend	N/A Dividend	N/A Dividend	N/A Dividend
17	Fixed or floating dividend/coupon	N/A	Fixed	Fixed	Fixed
	Coupon rate and any related index	N/A	4.50%	5.25%	5.80%
	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	N/A Fully discretionary	No Fully discretionary	No Fully discretionary	No Fully discretionary
21	Existence of step up or other incentive to redeem	No	No	No	No
	Noncumulative or cumulative Convertible or non-convertible ⁽¹⁾	Non-cumulative N/A	Non-cumulative Non-Convertible	Non-cumulative Non-Convertible	Non-cumulative Non-Convertible
	If convertible, conversion trigger (s)	N/A	N/A	N/A	N/A
ĺ					
25	If convertible, fully or partially	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A
			N1/A	N1/A	N1/A
	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	N/A N/A	N/A N/A	N/A N/A	N/A N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
	Write-down feature If write-down, write-down trigger(s)	No N/A	No N/A	No N/A	No N/A
32	If write-down, full or partial	N/A	N/A	N/A	N/A
	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	N/A N/A	N/A N/A	N/A N/A	N/A N/A
	Position in subordination hierarchy in liquidation (specify instrument type	Preferred Shares	Subordinated Debt	Subordinated Debt	Subordinated Debt
36	immediately senior to instrument) Non-compliant transitioned features	No	Yes	Yes	Yes
	If yes, specify non-compliant features	N/A	Not NVCC compliant	Not NVCC compliant	Not NVCC compliant
-	Prospectus / Base Shelf Prospectus / Short Form Prospectus		Short Form Base Shelf	Short Form Base Shelf	Short Form Base Shelf
			Prospectus - Jan 5 06	Prospectus - Jan 5 06	Prospectus - Jan 4 08
	Supplement to Base Shelf Prospectus (if applicable)		Prospectus Suppl Class B Pref		
	oupprement to base onen riospectus (ii applicable)		Shares - Series 13	Shares - Series 14	Shares - Series 15
	Pricing Supplement (If applicable)				
	· ····································				

Main Features Of Regulatory Capital Instruments				
\$ millions except as noted)	Preferred Shares Class B Series 16	Preferred Shares Class B Series 17	Preferred Shares Class B Series 18	Preferred Shares Class B Series 21
1 Issuer	Bank of Montreal	Bank of Montreal	Bank of Montreal	Bank of Montreal
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	063671788	63671770	0636711503	063671762
3 Governing law(s) of the instrument Regulatory treatment	Canadian Federal and applicable Provincial laws	Canadian Federal and applicable Provincial laws	Canadian Federal and applicable Provincial laws	Canadian Federal and applicable Provincial laws
4 Transitional Basel III rules	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
5 Post-transitional Basel III rules 6 Eligible at solo/group/group&solo	Ineligible Group and Solo	Ineligible Group and Solo	Ineligible Group and Solo	Ineligible Group and Solo
7 Instrument type (types to be specified by each jurisdiction)	Preferred Shares	Preferred Shares	Preferred Shares	Preferred Shares
8 Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date)	157	143	150	27
9 Par value of instrument	157			
10 Accounting classification	Shareholders' Equity	Shareholders' Equity	Shareholders' Equity	Shareholders' Equity
11 Original date of issuance	23-Jun-08	26-Aug-13		
12 Perpetual or dated 13 Original maturity date	Perpetual No Maturity	Perpetual No Maturity	Perpetual No Maturity	Perpetual No Maturity
	No Maturity	ine maturity	ino maturity	No Maturity
Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount	Yes 25-Aug-18 Redemable at Par. No contingent call dates.	Yes 25-Aug-18 Redemable at Par. No contingent call dates.	Yes 25-Feb-14 Redemable at Par. No contingent call dates.	Yes 25-May-14 Redemable at Par. No contingent call dates.
16 Subsequent call dates, if applicable Coupons / dividends	Every 5 years Dividend	Every 5 years Dividend	Every 5 years Dividend	Every 5 years Dividend
17 Fixed or floating dividend/coupon	Fixed	Floating	Fixed	Fixed
18 Coupon rate and any related index		90 Day T-Bill +1.65%	6.50%	6.50
19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory	No Fully discretionary	No Fully discretionary	No Fully discretionary	No Fully discretionary
21 Existence of step up or other incentive to redeem 22 Noncumulative or cumulative	No Non-cumulative	No Non-cumulative	No Non-cumulative	No Non-cumulative
24 If convertible, conversion trigger (s)	Non-Convertible	Non-Convertible	Non-Convertible	Non-Convertible N/A
25 If convertible, fully or partially	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into	N/A N/A	N/A N/A	N/A N/A	N/A N/A
30 Write-down feature 31 If write-down, write-down trigger(s)	No N/A	No N/A	No N/A	No N/A
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism	N/A N/A	N/A N/A	N/A N/A	N/A N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Debt	Subordinated Debt	Subordinated Debt	Subordinated Debt
36 Non-compliant transitioned features 37 If yes, specify non-compliant features	Yes Not NVCC compliant	Yes Not NVCC compliant	Yes Not NVCC compliant	Yes Not NVCC compliant
Prospectus / Base Shelf Prospectus / Short Form Prospectus	Short Form Base Shelf Prospectus - Jan 4 08	Short Form Base Shelf Prospectus - Jan 4 08	Short Form Base Shelf Prospectus - Jan 4 08	Short Form Base Shelf Prospectus - Jan 4 08
Supplement to Base Shelf Prospectus (if applicable)	Prospectus Suppl Class B Pref Shares - Series 16 & 17	Prospectus Suppl Class B Pref Shares - Series 16 & 17	Prospectus Suppl Class B Pref Shares - Series 18	Prospectus Suppl Class B Pr Shares - Series 21
Pricing Supplement (If applicable)				

	in Features Of Regulatory Capital Instruments				
(\$ m	illions except as noted)	Preferred Shares Class B - Series 23	Preferred Shares Class B Series 25	Preferred Shares Class B Series 27	Preferred Shares Class B - Series 29
1	Issuer	Bank of Montreal	Bank of Montreal	Bank of Montreal	Bank of Montreal
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	063671747	063679203	063679401	063679609
3	Governing law(s) of the instrument	Canadian Federal and applicable Provincial laws	Canadian Federal and applicable Provincial laws	Canadian Federal and applicable Provincial laws	Canadian Federal and applicable Provincial laws
5	Regulatory treatment Transitional Basel III rules Post-transitional Basel III rules	Additional Tier 1 Ineligible	Additional Tier 1 Ineligible	Additional Tier 1 Additional Tier 1	Additional Tier 1 Additional Tier 1
	Eligible at solo/group/group&solo Instrument type (types to be specified by each jurisdiction)	Group and Solo Preferred Shares	Group and Solo Preferred Shares	Group and Solo Preferred Shares	Group and Solo Preferred Shares
8	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date)	400	290	493	392
	Par value of instrument Accounting classification	400 Shareholders' Equity	290 Shareholders' Equity	500 Liability-amortized cost	400 Liability-amortized cost
	Original date of issuance Perpetual or dated	19-Jun-09 Perpetual	11-Mar-11 Perpetual	23-Apr-14 Perpetual	06-Jun-14 Perpetual
13	Original maturity date	No Maturity	No Maturity	No Maturity	No Maturity
	Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount	Yes 25-Feb-15 Redemable at Par. No contingent call dates.	Yes 25-Aug-16 Redemable at Par. No contingent call dates.	Yes 25-May-19 Redemable at Par. No contingent call dates.	Yes 25-Aug-19 Redemable at Par. No contingent call dates.
16	Subsequent call dates, if applicable	Every 5 years	Every 5 years	Every 5 years	Every 5 years
	Coupons / dividends Fixed or floating dividend/coupon	Dividend Fixed	Dividend Fixed	Dividend Fixed	Dividend Fixed
	Coupon rate and any related index	5.40%	3.90%	4.00%	3.90%
20	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	No Fully discretionary	No Fully discretionary	No Fully discretionary	No Fully discretionary
22	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible ⁽¹⁾	No Non-cumulative Non-Convertible	No Non-cumulative Non-Convertible	No Non-cumulative Convertible	Non-cumulative Convertible
	If convertible, conversion trigger (s)			NVCC Triggers: (a) the Superintendent of Financial Institutions publicly announces that the Bank has been advised, in writing, that the Superintendent of Financial Institutions is of the opinion that the Bank has ceased, or is about to cease, to be viable and that, after the conversion of all contingent instruments and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that	NVCC Triggers: (a) the Superintendent of Financial Institutions publicly announces that the Bank has been advised, in writing, that the Superintendent of Financial Institutions is of the opinion that the Bank has ceased, or is about to cease, to be viable and that, after the conversion of all contingent into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that
25	If convertible, fully or partially	N/A	N/A	Will fully convert into common shares upon NVCC trigger event	Will fully convert into common shares upon NVCC trigger event
26	If convertible, conversion rate	N/A	N/A	NVCC trigger event, each outstanding Series 27 Preferred Share would be converted to a number of common shares equal to the quotient obtained by	Upon the occurrence of an NVCC trigger event, each outstanding Series 29 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.
	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	N/A N/A	N/A N/A	Mandatory Common Shares	Mandatory Common Shares
29	If convertible, specify instrument type convertible into Write-down feature	N/A No	N/A No	Bank of Montreal	Bank of Montreal
31	If write-down, full or partial	N/A N/A	N/A N/A	N/A N/A	N/A N/A
33	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	N/A N/A	N/A N/A	N/A N/A	N/A N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	Subordinated Debt	Subordinated Debt Yes	Subordinated Debt	Subordinated Debt
	Non-compliant transitioned features If yes, specify non-compliant features	Yes Not NVCC compliant	Not NVCC compliant	N/A	N/A
	Prospectus / Base Shelf Prospectus / Short Form Prospectus	Short Form Base Shelf Prospectus - Jan 4 08	Short Form Base Shelf Prospectus - Jan 11 10	Short Form Base Shelf Prospectus - Mar 13 14	Short Form Base Shelf Prospectus - Mar 13 14
	Supplement to Base Shelf Prospectus (if applicable)	Prospectus Suppl Class B Pref Shares - Series 23	Prospectus Suppl Class B Pref Shares - Series 25	Prospectus Suppl Class B Pref Shares - Series 27	Prospectus Suppl Class B Pref Shares - Series 29
	Pricing Supplement (If applicable)				

	in Features Of Regulatory Capital Instruments				
(\$ m	illions except as noted)		BMO Tier 1 Notes - Series	BMO BOaTS - Series D	BMO BOaTS - Series E
		Series 31	А		
1	Issuer	Bank of Montreal	BMO Capital Trust II	BMO Capital Trust	BMO Capital Trust
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	63679807	055974AA7	05560HAD5	05560HAE3
3	Governing law(s) of the instrument	Canadian Federal and applicable Provincial laws	Canadian Federal and applicable Provincial laws	Canadian Federal and applicable Provincial laws	Canadian Federal and applicable Provincial laws
	Regulatory treatment				
	Transitional Basel III rules Post-transitional Basel III rules	Additional Tier 1 Additional Tier 1	Additional Tier 1 Ineligible	Additional Tier 1 Ineligible	Additional Tier 1 Ineligible
	Eligible at solo/group/group&solo Instrument type (types to be specified by each jurisdiction)	Group and Solo Preferred Shares	Group and Solo Innovative Tier 1	Group and Solo Innovative Tier 1	Group and Solo Innovative Tier 1
8	Amount recognised in regulatory capital (Currency in mil, as of most recent	294	450	595	447
	reporting date) Par value of instrument	300	450	600	450
	Accounting classification	Liability-amortized cost	Liability - amortized cost		Non-controlling Interest in consolidated subsidiary
		00.1.1.44	40.5		
12	Original date of issuance Perpetual or dated	30-Jul-14 Perpetual	18-Dec-08 Dated	30-Sep-04 Perpetual	30-Sep-05 Perpetual
13	Original maturity date	No Maturity	31-Dec-2107	No Maturity	No Maturity
	Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount	Yes 25-Nov-19 Redemable at	Yes Redemable at Par on any	Yes Redemable at early	Yes Redemable at early
.5		Par. No contingent call	interest reset date on or after 31-Dec-18.	redemption price prior to 31-Dec-14 or at Par	redemption price prior to 31-Dec-15 or at Par
		dates.	Contingent call dates are	thereafter. Contingent call	thereafter. Contingent call
			applicable if a Tax or Capital Disqualification	dates are applicable if a Tax or Capital	dates are applicable if a Tax or Capital
			event occurs.	Disqualification event occurs.	Disqualification event
16	Subsequent call dates, if applicable Coupons / dividends	Every 5 years Dividend	Every 5 years Coupon	N/A Coupon	N/A Coupon
17	Fixed or floating dividend/coupon	Fixed	Fixed until Dec 31, 2018	Fixed until Dec 31, 2014	Fixed until Dec 31, 2015
	Coupon rate and any related index	3.80%	10.21%	5.47%	4.63%
20	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	No Fully discretionary	Yes Fully discretionary	Yes Fully discretionary	Yes Fully discretionary
22	Existence of step up or other incentive to redeem Noncumulative or cumulative	No Non-cumulative	Yes Non-cumulative	Yes Non-cumulative	Yes Non-cumulative
	Convertible or non-convertible ⁽¹⁾ If convertible, conversion trigger (s)	Convertible NVCC Triggers:	Non-Convertible N/A	Non-Convertible N/A	Non-Convertible N/A
		the Bank has been advised, in writing, that the Superintendent of Financial Institutions is of the opinion that the Bank has ceased, or is about to cease, to be viable and that, after the conversion of all contingent instruments and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that			
25	If convertible, fully or partially	Will fully convert into common shares upon	N/A	N/A	N/A
26	If convertible, conversion rate	NVCC trigger event Upon the occurrence of an	N/A	N/A	N/A
		NVCC trigger event, each outstanding Series 29 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.			
	If convertible, mandatory or optional conversion	Mandatory	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Common Shares Bank of Montreal	N/A N/A	N/A N/A	N/A N/A
30	Write-down, write-down trigger(s)	No N/A	No N/A	No N/A	No N/A
32	If write-down, full or partial	N/A	N/A	N/A	N/A
34	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	N/A N/A	N/A N/A	N/A N/A	N/A N/A
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Debt	Subordinated Debt	Subordinated Debt	Subordinated Debt
	If yes, specify non-compliant features If yes, specify non-compliant features	No N/A	Yes Not NVCC compliant	Yes Not NVCC compliant	Yes Not NVCC compliant
51	Prospectus / Base Shelf Prospectus / Short Form Prospectus	Short Form Base Shelf	Prospectus - BMO Tier 1 Notes	Prospectus - BMO BOaTS -	Prospectus - BMO BOaTS -
	n rosponda / Base onen n oapeelus / onen n enn Prospecius	Prospectus - Mar 13 14	<u>Series A</u>	<u>Series D</u>	<u>Series E</u>
	Supplement to Base Shelf Prospectus (if applicable)	Prospectus Suppl Class B Pref Shares - Series 31			
	Pricing Supplement (If applicable)				
(4) -	" The term "convertible" in the above table is interpreted to mean convertible into common				

	in Features Of Regulatory Capital Instruments				
(\$ m	illions except as noted)	Subordinated Debentures - Series 16	Subordinated Debentures - Series 20	Series C Medium-Term Notes - Tranche 2	Series D Medium-Term Notes - Tranche 1
1	Issuer	Bank of Montreal	Bank of Montreal	Bank of Montreal	Bank of Montreal
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	063671AQ4	063671BD2	063671DQ1	06369ZAW4
	Governing law(s) of the instrument	Canadian Federal and applicable Provincial laws	Canadian Federal and applicable Provincial laws	Canadian Federal and applicable Provincial laws	Canadian Federal and applicable Provincial laws
5	Regulatory treatment Transitional Basel III rules Post-transitional Basel III rules	Tier 2 Ineligible	Tier 2 Ineligible	Tier 2 Ineligible	Tier 2 Ineligible
	Eligible at solo/group/group&solo Instrument type (types to be specified by each jurisdiction)	Group and Solo Tier 2 Subordinated debt	Group and Solo Tier 2 Subordinated Debt	Group and Solo Tier 2 Subordinated Debt	Group and Solo Tier 2 Subordinated Debt
	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date) Par value of instrument	34		433	60- 70
	Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
	Original date of issuance Perpetual or dated	20-Feb-92 Dated	15-Dec-95 Dated	22-Apr-05 Dated	21-Apr-0 Dated
13	Original maturity date Issuer call subject to prior supervisory approval		\$25MM of total par amount matures on Dec 15th 2025, 2028, 2031, 2034, 2037 and 2040 Yes	22-Apr-20 Yes	
	Optional call date, contingent call dates and redemption amount	Redemable on or after 20- Feb-97 in the market, by tender or by private contract at any price. No contingent call dates.	Redemable on or after 15- Dec-00 in the market, by tender or by private contract at any price. No contingent call dates.	Redemable at the greater of GOC yield plus 17.5 bps and par prior to 22- Apr-15. On or after 22-Apr- 15 at Par. No contingent call dates.	Redemable at the greater of GOC yield plus 17 bps and par prior to 21-Apr-16
	Subsequent call dates, if applicable Coupons / dividends	N/A Coupon	N/A Coupon	N/A Coupon	N/A Coupon
	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed until Apr 22, 2015	Fixed until Apr 21, 2016
19	Coupon rate and any related index Existence of a dividend stopper	10.00% N/A	8.25% N/A	4.87% N/A	5.10% N/A
21	Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem	Mandatory Yes	Mandatory No	Mandatory Yes	Mandatory Yes
	Noncumulative or cumulative Convertible or non-convertible ⁽¹⁾	Cumulative Non-Convertible	Cumulative Non-Convertible	Cumulative Non-Convertible	Cumulative Non-Convertible
25	If convertible, fully or partially	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A
	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	N/A N/A	N/A N/A	N/A N/A	N/A N/A
29	If convertible, specify issuer of instrument it converts into Write-down feature	N/A No	N/A No	N/A No	N/A No
31	If write-down, full or partial	N/A N/A	N/A N/A	N/A N/A	N/A N/A
	If write-down, normanent or temporary If temporary write-down, description of write-up mechanism	N/A N/A	N/A N/A	N/A N/A N/A	N/A N/A
J ×	It temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	N/A Senior Debt	N/A Senior Debt	N/A Senior Debt	N/A Senior Debt
				1	Vaa
35 36	immediately senior to instrument) Non-compliant transitioned features	Yes	Yes	Yes	Yes
35 36	immediately senior to instrument)	Yes Not NVCC compliant	Yes Not NVCC compliant	Yes Not NVCC compliant Short Form Base Shelf Prospectus - Feb 13 04	Not NVCC compliant Short Form Base Shelf Prospectus - Jan 5 06
35 36	immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features			Not NVCC compliant Short Form Base Shelf	Not NVCC compliant Short Form Base Shelf. Prospectus - Jan 5 06 Prospectus Suppl MTN - Jar 506

Image: Section of the Control of Counter placement NOXEMAN SOXEMAN		in Features Of Regulatory Capital Instruments				
Production (Section Section Control Sec	(\$ m	illions except as noted)				Subordinated Bank Notes
B Control (public) To inclusion Section Frontial Section B Control (public) Section Frontial Section Section Frontial Section B Control (public) Fig. 2 Fig. 2 Fig. 2 B Section Frontial Section Section Frontial Section Section Frontial Section B Control (public) Fig. 2 Fig. 2 Fig. 2 B Section Frontial Section Section Frontial Section Section Frontial Section B Fig. 2 Fig. 2 Fig. 2 Fig. 2 B Fig. 2 Fig. 2 Fig. 2 Fig. 2 B Section Frontial Section Section Frontial Section Section Frontial Section B Fig. 2 Fig. 2 Fig. 2 Fig. 2 B Fig. 2 Fig. 2 Fig. 2 Fig. 2 B Fig. 2 Fig. 2 Fig. 2 Fig. 2 B Fig. 2 Fig. 2 Fig. 2 Fig. 2 B Fig. 2 Fig. 2 Fig. 2 Fig. 2 B Fig. 2 Fig. 2 Fig. 2 Fig. 2 B Fig. 2 Fig. 2 Fig. 2 Fig. 2 B Fig. 2 Fig. 2 Fig. 2 Fig. 2 <t< td=""><td>1</td><td>Issuer</td><td>Bank of Montreal</td><td>Bank of Montreal</td><td></td><td>Association (successor to Marshall & Ilsley Corporation, the original</td></t<>	1	Issuer	Bank of Montreal	Bank of Montreal		Association (successor to Marshall & Ilsley Corporation, the original
B Control (public) To inclusion Section Frontial Section B Control (public) Section Frontial Section Section Frontial Section B Control (public) Fig. 2 Fig. 2 Fig. 2 B Section Frontial Section Section Frontial Section Section Frontial Section B Control (public) Fig. 2 Fig. 2 Fig. 2 B Section Frontial Section Section Frontial Section Section Frontial Section B Fig. 2 Fig. 2 Fig. 2 Fig. 2 B Fig. 2 Fig. 2 Fig. 2 Fig. 2 B Section Frontial Section Section Frontial Section Section Frontial Section B Fig. 2 Fig. 2 Fig. 2 Fig. 2 B Fig. 2 Fig. 2 Fig. 2 Fig. 2 B Fig. 2 Fig. 2 Fig. 2 Fig. 2 B Fig. 2 Fig. 2 Fig. 2 Fig. 2 B Fig. 2 Fig. 2 Fig. 2 Fig. 2 B Fig. 2 Fig. 2 Fig. 2 Fig. 2 B Fig. 2 Fig. 2 Fig. 2 Fig. 2 B Fig. 2 Fig. 2 Fig. 2 Fig. 2 <t< td=""><td>2</td><td>Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)</td><td>06369ZAY0</td><td>06369ZBG8</td><td>055972AA1</td><td>55259PAE6</td></t<>	2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	06369ZAY0	06369ZBG8	055972AA1	55259PAE6
de Transford and out of an operating and an operating an operating and an operating and an operating and an operating an				Canadian Federal and	Canadian Federal and	
Displace to the formation of boost linear out of the second of	4	Regulatory treatment Transitional Basel III rules	Tier 2	Tier 2	Tier 2	Tier 2
P Induced state P 2 Statestate P 2 Statestate P 2 Statestate Departs response states states SS P 2 Statestate P 2 Statestate Departs response states SS P 2 Statestate P 2 Statestate Departs response states SS P 2 Statestate P 2 Statestate 10 Option results Departs response states Departs P 2 Statestate 11 Option results Departs Departs Departs Departs 12 Option results Departs Departs Departs Departs 13 Statest of Labord State at the state state P 2 Statestate P 2 Statestate P 2 Statestate P 2 Statestate 14 Statest of Labord State At at the state sta	5	Post-transitional Basel III rules	Ineligible		Ineligible	Ineligible
processing difficult product of production producion production produc					Tier 2B Trust	Tier 2 Subordinated Debt
10 According desketions 11 Octated and a laseape 12 Octated and a laseape 13 Octated and a laseape 14 Octated and a laseape 15 Octated and a laseape 16 Octated and a laseape 16 Octated and a laseape 16 Octated and a laseape 16 Octated and a laseape 17 Octated and a laseape 18 Octated and a laseape 18 Octated and a laseape 18 Octated and a laseape 19 Octated and a laseape 19 Octated and desk laseape 19 O	8		808	1,297	676	5
Displant of dated Dised Dated Dised Dised <thdise< th=""> Dised Dised</thdise<>						35 Liability - amortized cost
13 Organization monitory data was contingent call bases and adamption encount Net Net Net Net Net 14 Intervient labelers to plan stateministry assumption Net Net Net Net 15 Optimization adams Selected to the plane stateministry assumption Net Net Net 16 Dependent of the plane stateministry assumption Net Net Net Net 16 Dependent of the plane stateministry assumption Plane stateministry data Net Net 17 Dependent of the plane stateministry assumption Plane stateministry data Net Net 18 Dependent of the plane stateministry assumption Plane stateministry data Net Net 19 Dependent of the plane stateministry assumption Plane stateministry data Net Net 19 Dependent of the plane stateministry assumption Plane stateministry data Net Net 19 Dependent of the plane stateministry assumption Plane stateministry data Net Net 10 Dependent of the plane stateministry assumption Dependent of the plane stateministry data Net 10 Dependent of the plane stateministry assumption Dependent of the plane stateministry data Net 10 <t< td=""><td></td><td></td><td></td><td></td><td></td><td></td></t<>						
15 Clocked all date, contribute and indexpion amount Redenable at the present Redenable at	13	Original maturity date	28-Mar-23	08-Jul-21	22-Sep-22	16-Jun-1
Object divides Courter Soft and courter			Redemable at the greater of GOC yield plus 65 bps and par prior to 28-Mar- 18. On or after 28-Mar-18 at Par. No contingent call	08-Jul-16 Redemable at Par. No contingent call	Redemable at the greater of GOC yield plus 33.5 bps and par prior to 26- Sept-17. On or after 26- Sept-17 at Par. No	
17 Fixed util Mar 28, 2018 Faced unal Juli & 2016 Fixed unal Juli & 2016	16					
10 Subjection NA Mandatory Mandatory <t< td=""><td>17</td><td></td><td></td><td></td><td></td><td></td></t<>	17					
202 Full Acceletory, partially discriptionary or mandatory Mandatory <td></td> <td></td> <td></td> <td></td> <td></td> <td>4.85%</td>						4.85%
22 Noncurrentitie Currentitie Currentitie Currentitie Currentitie Currentitie Non-Convertitie Non-Convertitie </td <td>20</td> <td>Fully discretionary, partially discretionary or mandatory</td> <td></td> <td></td> <td></td> <td></td>	20	Fully discretionary, partially discretionary or mandatory				
23 Convertible or non-conventible [®] Non-Convertible Non-Convertible Non-Convertible Non-Convertible 24 If convertible, conversion trigger (s) NA NA NA NA 25 If convertible, fully or partiality NA NA NA NA 25 If convertible, fully or partiality NA NA NA NA 26 If convertible, fully or partiality NA NA NA NA 26 If convertible, fully or partiality NA NA NA NA 26 If convertible, fully or partiality NA NA NA NA 27 If convertible, conversion rate NA NA NA NA 28 If convertible, conversion rate NA NA NA NA 29 If convertible, conversion rate NA NA NA NA 21 If convertible, mandatory or optional conversion NA NA NA NA 21 If convertible, fully or partially NA NA NA NA 22 If convertible, fully or partially NA NA NA NA 23 If convertible, fully or partial NA NA NA	21 22	Existence of step up or other incentive to redeem Noncumulative or cumulative				
ZF If convertible, fully or partially N/A N/A N/A ZF If convertible, fully or partially N/A N/A N/A 20 If convertible, fully or partially N/A N/A N/A 21 If convertible, conversion rate N/A N/A N/A <	23	Convertible or non-convertible ⁽¹⁾	Non-Convertible	Non-Convertible	Non-Convertible	Non-Convertible
26 If convertible, conversion rate N/A N/A N/A N/A 26 If convertible, conversion rate N/A N/A N/A N/A 27 If convertible, mandatory or optional conversion N/A N/A N/A N/A 27 If convertible, mandatory or optional conversion N/A N/A N/A N/A 28 If convertible, specify issurger convertible into N/A N/A N/A 28 If convertible, specify issurger convertible into N/A N/A N/A 29 If convertible, specify issurger convertible into N/A N/A N/A 20 If write-down, write-down trigger(s) N/A N/A N/A 30 Write-down trigger(s) N/A N/A N/A 31 If write-down, description of write-up mechanism N/A N/A N/A 31 If write-down, description of write-up mechanism N/A N/A N/A 31 If write-down, description of write-up mechanism N/A N/A N/A 34 temporary write-down, description of write-up mechanism N/A N/A N/A 36 Non-compliant transitioned features Yes Yes Yes 37 Hyes,						
27 If convertible, mandatory or optional conversion N/A N/A N/A 27 If convertible, mandatory or optional conversion N/A N/A N/A 28 If convertible, specify instrument type convertible into N/A N/A N/A 29 If convertible, specify instrument type convertible into N/A N/A N/A 29 If convertible, specify instrument it converts into N/A N/A N/A 20 Write-down feature No No No No 31 If write-down, full or partial N/A N/A N/A N/A 31 If write-down, permanent or temporary N/A N/A N/A N/A 31 If iffering carverible, selicity instrument type Senior Debt Senior D	25	If convertible, fully or partially	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into N/A N/A N/A N/A 29 If convertible, specify issuer of instrument it converts into N/A N/A N/A N/A 30 Write-down feature No No No No No 31 If write-down, permanent or temporary N/A N/A N/A N/A 32 If write-down, permanent or temporary N/A N/A N/A N/A 33 If write-down, permanent or temporary N/A N/A N/A N/A 34 If temporary write-down, description of write-up mechanism N/A N/A N/A N/A 35 Postition in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Senior Debt Se	26	If convertible, conversion rate	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into N/A N/A N/A N/A N/A 30 Write-down feature No No No No No 31 If write-down, write-down trigger(s) N/A N/A N/A N/A N/A 32 If write-down, permanent or trapport N/A N/A N/A N/A N/A 33 If write-down, permanent or temporary N/A N/A N/A N/A N/A 34 If thermoorary write-down, description of write-up mechanism N/A N/A N/A N/A 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Senior Debt Senior Not NVCC compliant Short-Form Base Shelf Short-Form Prospectus Trust Sub Debt - Series A S						
31 If write-down, write-down trigger(s) N/A N/A N/A N/A 31 If write-down, prida N/A N/A N/A N/A N/A 32 If write-down, prida N/A N/A N/A N/A N/A 33 If write-down, perment or temporary N/A N/A N/A N/A N/A 34 If temporary write-down, description of write-up mechanism N/A N/A N/A N/A 34 If temporary write-down, description of write-up mechanism N/A N/A N/A N/A 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Senior Debt Senior Debt Senior Debt 36 Non-compliant transitioned features Yes Yes Yes Yes 37 If yes, specify non-compliant features Not NVCC compliant Not NVCC compliant Not NVCC compliant 37 If yes, specify non-compliant features Not NVCC compliant Not NVCC compliant Not NVCC compliant 39 prospectus / Base Shelf Prospectus / Short Form Prospectus Short Form Base Shelf Short-Form Base Shelf Short-Form Prospectus Trust. 30 unplement to Base Shelf Prospectus (if applicable) Prospectus Suppl MTN - Mar Prospectus Suppl MTN - Jan Offering Circular Suppl	29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
32 If write-down, full or partial N/A N/A N/A N/A 33 If write-down, permanent or temporary N/A N/A N/A N/A 34 If temporary write-down, description of write-up mechanism N/A N/A N/A N/A 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Senior Debt Senior Debt Senior Debt Senior Debt Senior Debt 36 Non-compliant transitioned features Yes Yes Yes Yes Yes 37 If yes, specify non-compliant features Not NVCC compliant Prospectus / Base Shelf Prospectus / Short Form Prospectus Short Form Base Shelf Short-form Prospectus Trust. Sub Debt - Series A Supplement to Base Shelf Prospectus (if applicable) Prospectus Suppl MTN - Mar Prospectus Suppl MTN - Jan Offering Circular Suppl	30	Write-down feature	No	No	No	No
34 If temporary write-down, description of write-up mechanism N/A N/A N/A N/A 35 Prospectus / Base Shelf Prospectus (if applicable) Short Form Prospectus Suppl MTN - Mar N/A N/A N/A N/A	32	If write-down, full or partial	N/A	N/A	N/A	N/A
immediately senior to instrument) Yes Yes 36 Non-compliant transitioned features Yes Yes Yes 37 If yes, specify non-compliant features Not NVCC compliant Not NVCC compliant Not NVCC compliant 37 If yes, specify non-compliant features Not NVCC compliant Not NVCC compliant Not NVCC compliant Prospectus / Base Shelf Prospectus / Short Form Prospectus Short Form Base Shelf Short-Form Base Shelf Short-Form Prospectus Trust Supplempt to Base Shelf Prospectus (if applicable) Prospectus SupplMTN - Mar Prospectus Suppl MTN - Jan Offering Circular Suppl	34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
37 If yes, specify non-compliant features Not NVCC compliant Not NVCC compliant Not NVCC compliant Prospectus / Base Shelf Prospectus / Short Form Prospectus Short Form Base Shelf Short Form Base Shelf Short Form Base Shelf Short Form Prospectus Trust. Supplement to Base Shelf Prospectus (if applicable) Prospectus Suppl MTN - Mar Prospectus Suppl MTN - Jan Offering Circular Suppl		immediately senior to instrument)				
Prospectus / Base Shelf Prospectus / Snort Form Prospectus Prospectus - Jan 4.08 Prospectus - Jan 11.10 Sub Debt - Series A Supplement to Base Shelf Prospectus (if applicable) Prospectus Suppl MTN - Mar Prospectus Suppl MTN - Jan Offering Circular Suppl			Not NVCC compliant	Not NVCC compliant	Not NVCC compliant	Not NVCC compliant
Supplement to Base Shelt Prospectus (it applicable)			Prospectus - Jan 4 08	Prospectus - Jan 11 10		Offering Circular Supplement
Pricing Supplement (If applicable) Pricing Suppleme			25 08 Pricing Suppl Series F MTN -	<u>12 10</u> Series G Medium-Term Notes -		<u>Sub.Bank Notes</u>

	Subordinated Bank Notes
	Subordinated Bank Notes
1 Issuer	BMO Harris Bank Nation
	Association (successor to Marshall & Ilsley Corporation, the original issuer)
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	55259PAD8
3 Governing law(s) of the instrument	New York Law
Regulatory treatment	
4 Transitional Basel III rules Post-transitional Basel III rules	Tier 2 Ineligible
Eligible at solo/group/group&solo Instrument type (types to be specified by each jurisdiction)	Group Tier 2 Subordinated Deb
8 Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date)	
Par value of instrument 0 Accounting classification	Liability - amortized cost
1 Original date of issuance 2 Perpetual or dated	24-Nov-0 Dated
3 Original maturity date	17-Jan-
4 Issuer call subject to prior supervisory approval	No
5 Optional call date, contingent call dates and redemption amount	N/A
Subsequent call dates, if applicable Coupons / dividends	N/A Coupon
Fixed or floating dividend/coupon	Fixed
Coupon rate and any related index Existence of a dividend stopper	5.00 No
0 Fully discretionary, partially discretionary or mandatory	Mandatory
Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible ⁽¹⁾	No Cumulative
5 If convertible, fully or partially	N/A
6 If convertible, conversion rate	N/A
7 If convertible, mandatory or optional conversion 8 If convertible, specify instrument type convertible into	N/A N/A
8 If convertible, specify instrument type convertible into 9 If convertible, specify issuer of instrument it converts into 0 Write-down feature	
If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into O Write-down feature If write-down, write-down trigger(s)	N/A N/A No N/A
If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	N/A N/A No N/A N/A N/A
If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism S Position in subordination hierarchy in liquidation (specify instrument type	N/A N/A No N/A N/A
B If convertible, specify instrument type convertible into D If convertible, specify issuer of instrument it converts into D Write-down feature I if write-down, write-down trigger(s) I f write-down, full or partial I f write-down, permanent or temporary I f temporary write-down, description of write-up mechanism	N/A N/A N/A N/A N/A N/A N/A
If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	N/A N/A No N/A N/A N/A N/A Senior Debt Yes